

SMARTshift

AI-Fueled ConnectWise Data Migration & Transformation



Overview

SMARTshift offers a streamlined, AI-enhanced migration to ConnectWise PSA, ensuring accurate and standardized data from day one. Designed for MSPs transitioning or merging systems, it combines automation with expert oversight for a smooth migration experience.

Why Choose Us?

- Intentional filtering removes legacy clutter
- No backend SQL access required
- Custom tool that avoids risky exports
- AI automation strengthened by expert review
- Controlled migration with minimal downtime

The Details



Core Benefits

- AI-driven data curation
- Clean, standardized PSA datasets
- Low-disruption migration flow



Key Capabilities

- Purpose-built migration tool
- AI + expert validation
- Selective data filtering



Ideal Scenarios

- M&A data merges
- Competitor PSA transitions
- Multi-system consolidation



Engagement Model

- Guided migration roadmap
- Expert-supported automation
- Controlled cutover process